

<i>Features</i>	<i>CLIP Desktop Classic</i>	<i>CLIP Desktop Pro</i>	<i>CLIPxe / qCLIPxe</i>
CUSTOMERS:			
Maintain Customer Information	X	X	X
Email from customer screen		X	X
User Defined Fields for customers	X	X	X
Differentiate between customer, vendor, estimate or employee		X	X
Contact Management System		X	X
Customer notes	X	X	X
Store credit card/ checking info	X	X	X
Store photos related to customer	X	X	X
JOBS:			
Schedules repetitive maintenance	X	X	X
Zone scheduling		X	X
Static scheduling		X	X
Programs & Rounds			X
Chemical Tracking		X	X
Store photo related to job		X	X
Track travel time		X	X
Variable scheduling	X	X	X
EMPLOYEE:			
Set up employees		X	X
Track employee efficiency		X	X
Assign employees to crews		X	X
Transfer employee times/info to QuickBooks payroll			qCLIPxe
OTHER FEATURES:			
Drag and drop schedule adjustments		X	X
Transfer invoicing to QuickBooks	qCLIP Classic	qCLIP Pro	qCLIPxe
Add projects Module		X	X
Add Spanish translator	X	X	X
Set-up routes using MS MapPoint	X	X	X
Print out maps daily for routes with MapPoint		X	X
CLIP2Go (download info for use in field)			X
Google Map Features with CLIP2goWeb and CLIPxe			X
"On the fly" adjust routes/crew assignments		X	X
Back-up utility	X	X	X
Upload customer info to web for customer access			X
Driver report for Programs & Rounds			X
Features specific to snow & ice management services			X
Set up appointments for irrigation, estimates, etc.			X
Color-code fields			X

Screenshots of the different programs

CLIPxe version:

- Main Screen in CLIPxe -



Main Customer Screen in Clipxe:

File Maintenance for customer: CUSTOMER

16 CUSTOMER

123 test drive

Customer	Jobs	Projects	History	Financials	Correspondence	Programs
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Customer: More Contacts, More Phone #s, Property Info, Notes, Custom Fields

Customer Number 16 Customer Vendor Estimate Employee ID:

Property Name CUSTOMER

Address 123 test drive
City Germantown
State/Zip MD 20841 **Tax Id** MD **Cty Code** MO

Billing Name Customer **Work** () -
Greeting Dear Customer **Home** (609) -
C/O **Fax** () -
Address 123 test drive **Cell** () -
Cty/St/Zip Germantown, MD 20841
E-Mail Address Sales@clip.com

Credit Limit 1000.00 **R/C Code** R
Custom field **Customer Type**
Custom Numbers 15.00 **Finance Charge?** Y
Last Active Year 2011 **Billing Type** Balance Forward
Customer Since 10/14/10 **Customer Category** Cranberry Creech
Last Activity Date 12/28/10 **Source** Flyers
Status ACTIVE **Reason**
How They Heard About Us REFERRAL OTH

CLIP Desktop Pro Version and CLIP Classic:
 (The classic version has the same screens, but it has less features than CLIP Desktop Pro has)

Main Screen:



Main Customer Screen:

Customer File Maintenance

Jobs Project History Billing Instmnt Bank CMS Letter Names Phone Office Fields Property Print Return

Customer Number 2

Property Name CUSTOMER Map Rte

Address 123 Main Street

City Germantown

State/Zip MD 20841 **Tax Id** MD **City Code** MO

Billing Name Customer

Greeting Customer

C/O

Address 123 Main Street

Cty/St/Zip Germantown, MD 20841

Work (800) 555-5555 **Fax** () -

Home (800) 123-5555 **J.Pager Phone Number** () -

E-Mail Address E-mail

Credit Limit 1500.00 **R/C Code** R

CU.Custom Letters **Customer Type** MOW

CU.Custom Numbers 0.00 **Finance Charge?** Y

CU.Word Processing Code **Billing Type** Balance Forward **CU.Custom List**

Customer Since 08/19/10 **Customer Category** FULL SERVICE

Last Activity Date 01/11/11 **Source** Flyers

Status ACTIVE **Reason**

Customer Vendor Estimate Employee **ID:**

Order By: Account Number

Entire Database

Q-Find

Add New

Delete