

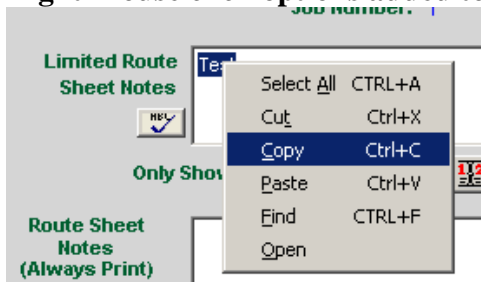
CLIP 2006 Enhancements

General

Multi day record. There is a new option added to Record Work. The “I” key will mark the job as incomplete but you can record the hours used for that day. You can refresh the Work Bank as normal. The job will appear on the route sheets until you complete the job. You can keep marking the job as “I” until it is done. CLIP will keep track of all the individual days times and add them together for posting.

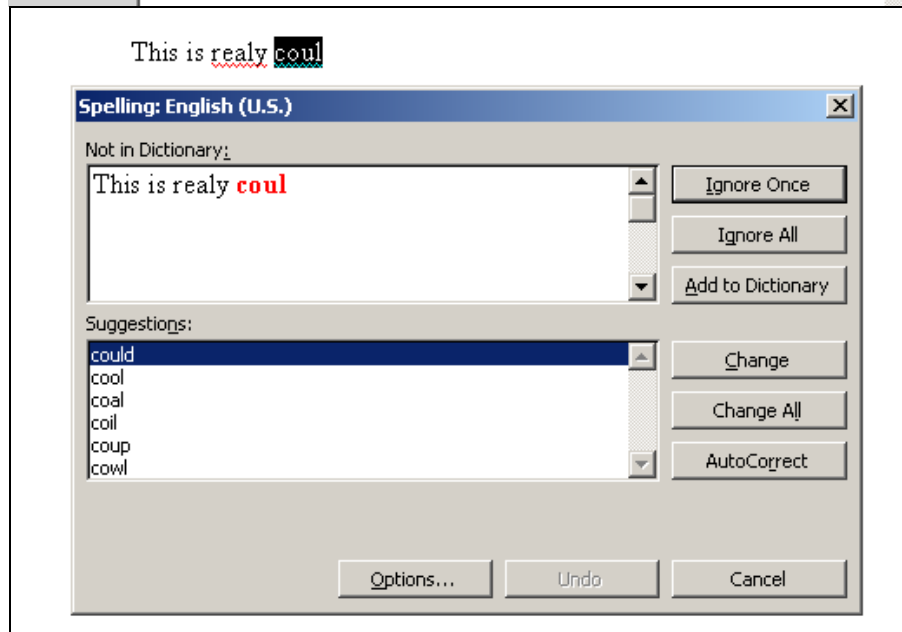
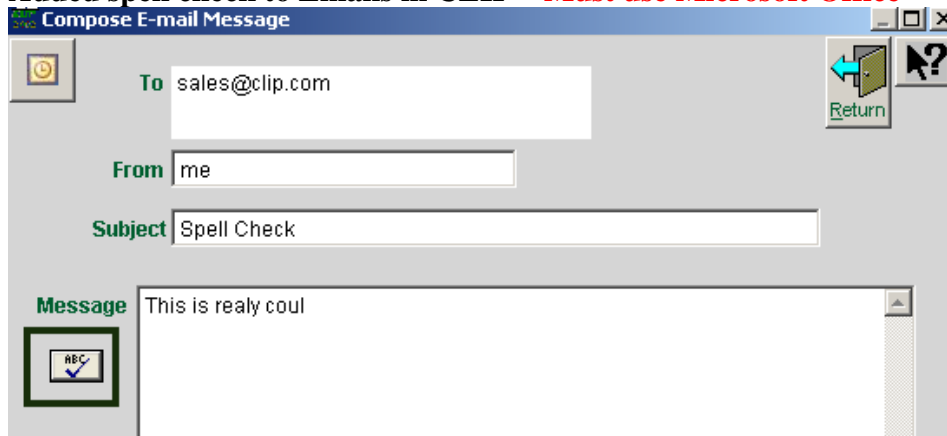
Work Bank can be refreshed with work not posted Before the work had to be posted before you could refresh the work bank. It can now be refreshed and it will save all previously recorded work.

Right Mouse click options added to Note fields



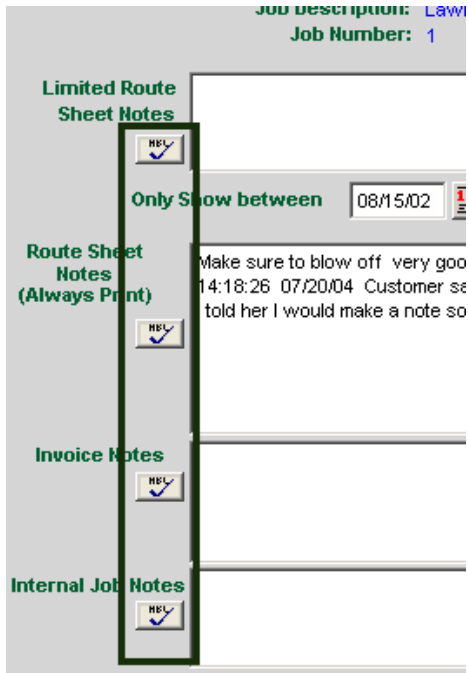
CLIP 2006 Enhancements

Added spell check to Emails in CLIP * **Must use Microsoft Office**

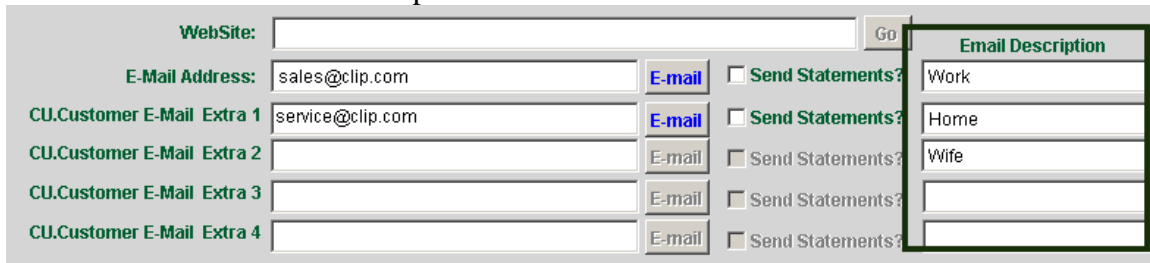


CLIP 2006 Enhancements

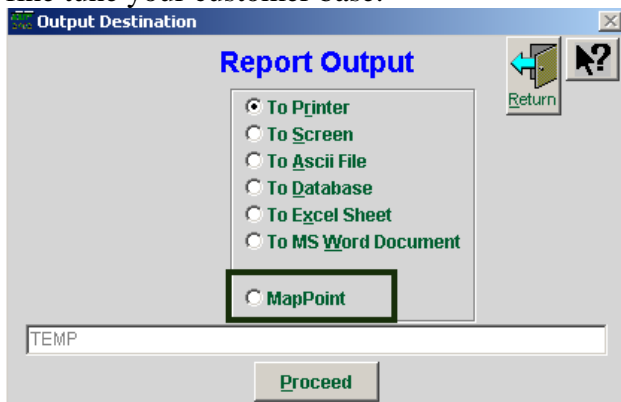
Added spell check to Notes in CLIP ***Must use Microsoft Office**



Email description- In File Maintenance>Phone Icon a description box has been added next to each email so it can be specified whose it is.

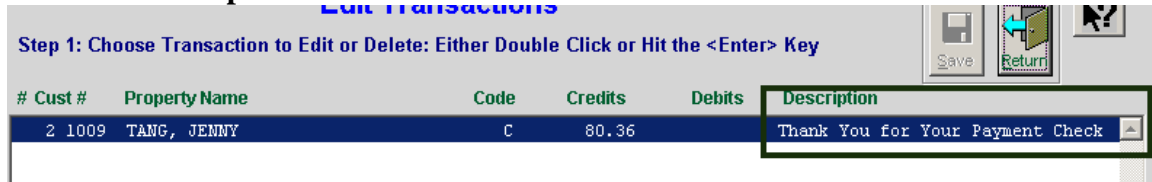


All User Defined Reports sent to MapPoint. When making a User Defined report a new feature is added to export the data out to a map. This can be a great tool to help you fine tune your customer base.

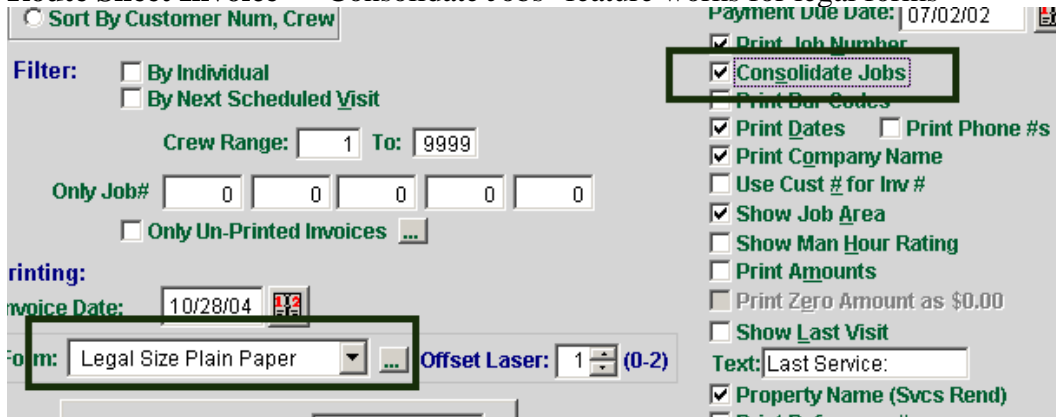


CLIP 2006 Enhancements

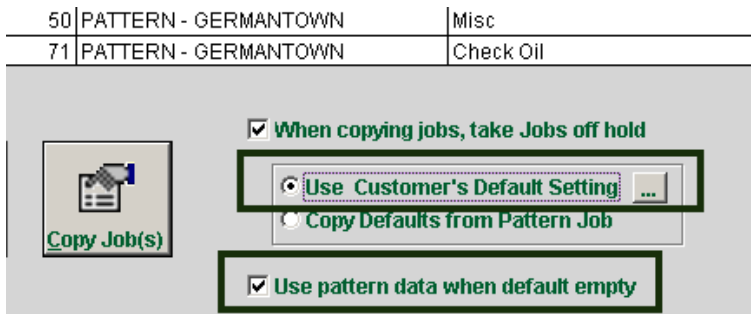
Extended description field on screen in “Edit Transactions”



Route Sheet Invoice - "Consolidate Jobs" feature works for legal forms



Adding jobs When copying jobs and you choose “Use Customers Default Setting” if the field is blank in the defaults it will copy the information from the pattern job. Use the check box “Use Pattern date when default Empty” to use this feature.



CLIP 2006 Enhancements

Employee Payroll Hours - “Edit Hours” button defaults to bottom of list so you do not have to scroll through previous entries

Hours for **ANICASIO RANGEL**

Date	Man Hours	BudgMhrs	Time In	Time Out	Clock Time	Break Time	Pay Hours	Travel Time	Comments	Job #
10/20/05	6.834	0.303	08:00A	05:00P	9.000	0.00	9.00	0.16	memo	4.30
10/20/05	7.666	0.303	08:00A	05:00P	9.000	0.00	9.00	0.25	memo	6.00
10/22/05	7.583	0.328	08:00A	05:00P	9.000	0.00	9.00	0.16	memo	0.00
10/22/05	7.000	0.328	08:00A	05:00P	9.000	0.00	9.00	0.00	memo	0.00
10/22/05	6.667	0.328	08:00A	05:00P	9.000	0.00	9.00	0.17	memo	0.00

“Next visit” and “Description” can be sorted. You can sort the data in the job grid by Job Description, Next Visit Date or Job Number by clicking on the column headers.

Job List for Customer: PATTERN - GERMANTOWN

Description	Number	Next Visit	Last	Schedule	Freq	Crew	Route	Related	Bill Type	On Hold	Cha
Lawn Maintenance		04/15/05	/ /	N	4	4	0	0	Per Service [S]	Y	0.00
Mow & Trim All-Special	2	04/29/05	/ /	0	4	1	1	0	Per Service [S]	Y	0.00
Bush Trimming	3	04/15/05	/ /	N	7	2	10	0	Per Service [S]	N	0.00

Bypasses Email Security message from Outlook When sending emails from within CLIP you no longer will get the Windows XP security warning message.

Bills to PDF does not prompt after each one Printing bills to PDF does not prompt after each customer so the process is much faster.

Password protect sales person commission From the password setup you can control whether someone has the rights to change the sales commission in the job details screen

File Maintenance | Jobs | TimeCa

- Edit Jobs
- Add Jobs
- Edit Amounts
- Edit Lookups
- Delete Jobs
- Renumber Jobs
- Set Defaults
- Sales Commission

CLIP 2006 Enhancements

Work Bank can be refreshed for more then one year ahead or back.

Clinker report can be modified by user

Delete added to Estimates in Jobs

qCLIP

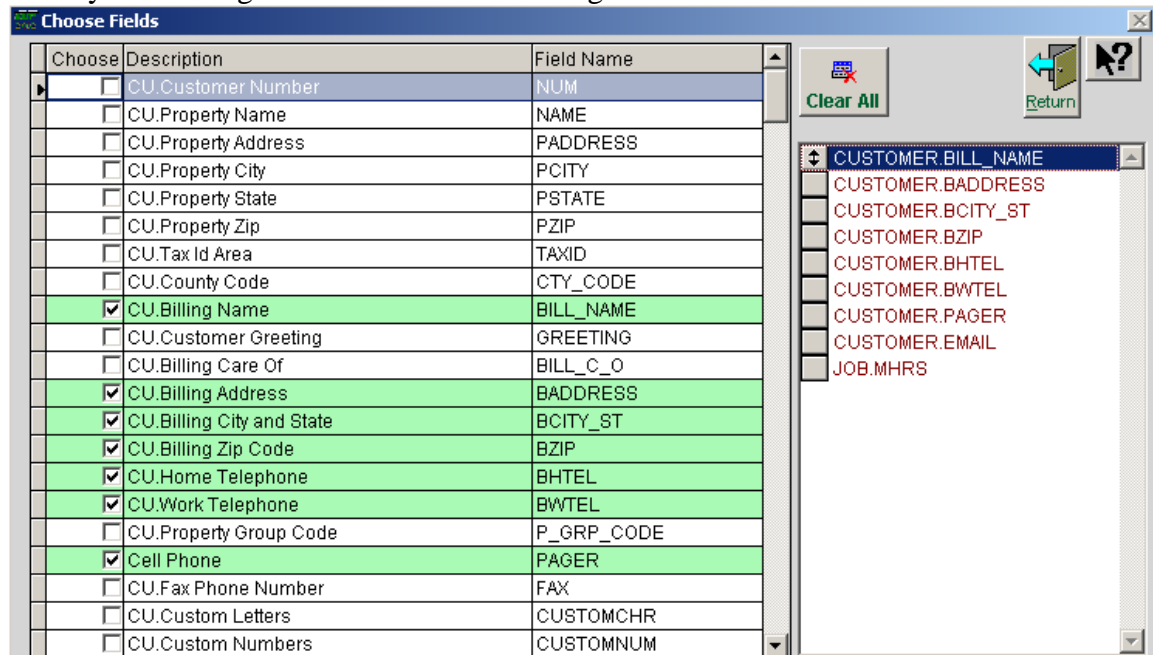
qCLIP allows transfer to QuickBooks while in Multi-User mode instead of switching to SingleUser Mode.

If item is discounted in CLIP it now shows the discount on separate line when transferring

Reports

Added new fields to UDL Add the “Route Per Day” and “Crew Per Day” and “Tax ID”

New UDL interface for fields. When selecting the fields in User Defined List CLIP will allow you to change to data without recreating it each time



CLIP 2006 Enhancements

Chemical Usage Report-Option to hide customer's name.

The screenshot shows a software interface for a Chemical Usage Report. On the left, there are two checked checkboxes: 'Flagged records' and 'Un-Flagged records'. Below them is a 'City Code' field with a dropdown arrow and the text '(Blank for all)'. To the right, there is a 'Date Range' section with 'Start with:' and 'End with:' labels, each followed by a date input field (11/10/01 and 04/01/05) and a calendar icon. On the far right, a 'Sort By:' section contains four radio button options: 'Customer' (selected), 'Qty. Code', 'Part Number', and 'Date'. At the bottom left, a box labeled 'Print Options:' contains a checked checkbox for 'Show Customer Name'.

History Report-Added option to not include contract jobs. When using reports>customer>history option you can chose not include contract jobs

The screenshot shows a dialog box titled 'Print History of Customers'. It has fields for 'Customer #' (1), 'Start' (99999), 'Date' (01/01/93), and 'Stop' (08/22/02). There are two checkboxes: 'Show GL Amounts' and 'Show Man Hours', both unchecked. A box highlights the 'Include contract jobs' checkbox, which is also unchecked. Below it is a checked checkbox for 'Include skipped jobs'. There are radio buttons for 'Summary' and 'Detail' (selected). At the bottom, there are radio buttons for 'Screen (Shows only First Customer)' (selected) and 'Print'. A 'Process Report' button is at the bottom center.

Work Projections - Export to Excel Reports > Job Reports > Work Projections. Print/Preview by Day or Customer allows you to export the data to Excel.

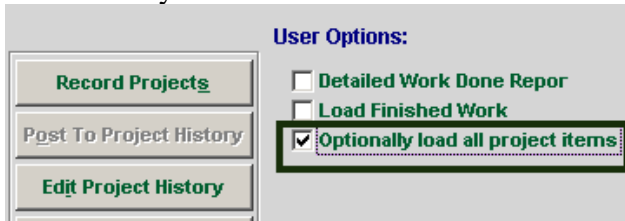
The screenshot shows a dialog box titled 'Output Destination for Work Projections'. It has a 'Report Output' section with five radio button options: 'To Printer', 'To Screen', 'To Ascii File', 'To Database', and 'To Excel Sheet'. The 'To Excel Sheet' option is selected and highlighted with a box. There are 'Return' and '?' buttons on the right side.

CLIP 2006 Enhancements

Projects

Select which items show quantities on the proposal

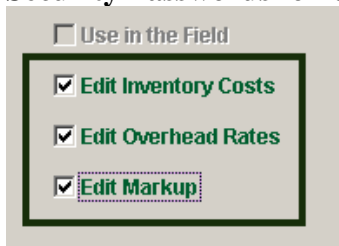
Option to add all items into Record Work at one time. You can now have all the items for project automatically added to the record work area. This nice for small projects with not too many items.



User Options:

- Detailed Work Done Report
- Load Finished Work
- Optionally load all project items

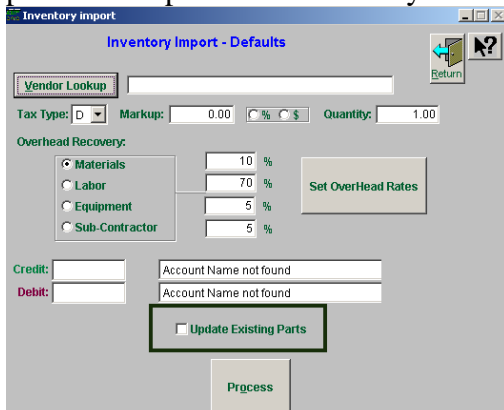
Security Passwords for Overhead and Costs



Use in the Field

- Edit Inventory Costs
- Edit Overhead Rates
- Edit Markup

Added check box to "update existing parts" and added a button to set overhead rates When re-importing your items from an excel sheet it will automatically update the prices if the part number already exists.



Inventory import - Defaults

Vendor Lookup: _____

Tax Type: D Markup: 0.00 % Quantity: 1.00

Overhead Recovery:

- Materials 10 %
- Labor 70 %
- Equipment 5 %
- Sub-Contractor 5 %

Set OverHead Rates

Credit: _____ Account Name not found

Debit: _____ Account Name not found

Update Existing Parts

Process

CLIP 2006 Enhancements

Added filter for part # range When printing an inventory report you can now filter on Part Number range

Project - Inventory Reports

Filter on:

Class PLANT

Part Numbers [] thru []

Vendor []

Sort by:

Class Description

Vendor Part Number

Print Company Name

Print Deactivated Items

Print

Change project Finished Status After a project has been marked as Finished you can now change it back to another status so changes can be made.

Current Status Finished

Customer [G] Estimated

Home [G] Proposed

Approved

Scheduled

In Progress

On Hold

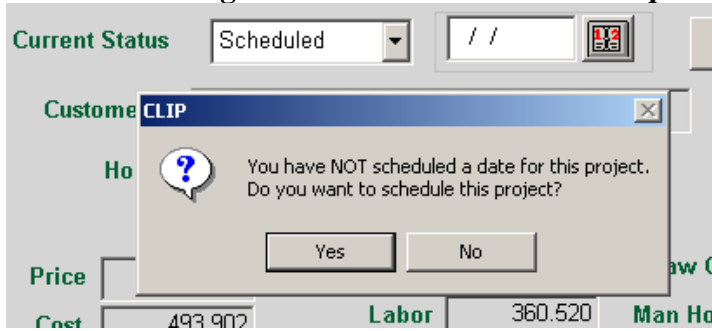
Price 369 Finished

Project Work Order Detail When printing project Work Order's from within File Maintenance> Projects the "Choose individual Project/items" was added

Choose Individual Project/items

CLIP 2006 Enhancements

If status is changed to “Scheduled” a date is required.



Invoice Module

Invoice Register Report can be output to excel

Program to change all Balance Forward to Invoice If are switching all you customers from Balance Forward to Invoice we have a “behind the scenes” program to change all of your customers

New Daily Gross report for Invoice type customer that shows only work paid

Under Reports-Sales Reports-Daily Grosses there as new report that will show you paid work only. This is only an option for Invoices.

